St. Clair CPA Solutions
Accounting for Life — Advising for Lifecycles™
An independent member of BKR International

28 South Centre Street
Merchantville, NJ 08109
(P) 856.482.5600
(F) 856.665.3618

101 West Elm Street, Suite 500
Conshohocken, PA 19428
(P) 610.862.1998
(F) 610.862.3200

Jamie L. DiRenzo
Financial Services Representative
CPA Financial Group, LLC

Registered Representative, Investment Adviser Representative
Commonwealth Financial Network®

jdirenzo@cpasolutionsllc.net

Jamie DiRenzo provides clients with strategies for managing their financial needs at every stage of life. Guided by a genuine passion for helping her clients care for their families through wealth preservation and growth, Jamie is dedicated to offering clients sophisticated analysis, objective advice, and superior personal service.

Jamie understands that as individuals age and families mature, their financial priorities change over time. Using a lifecycle approach, Jamie listens closely to help clients identify their short and long-term goals, then develops a customized, comprehensive financial plan that may consider variables from asset allocation, college planning, disability and life insurance to retirement objectives and risk tolerance. Because CPA Financial Group, LLC, is an independent agent working with the industry's top providers, Jamie enjoys the ability to survey insurance and investment products from a full spectrum of blue-chip companies before recommending policies that may best meet clients' needs.

Prior to joining CPA Financial Group, LLC in 2010, Jamie gained experience as a licensed insurance advisor, investment advisor representative, and client relations specialist with a Delaware Valley wealth management firm. As a financial services representative with CPA Financial Group, a subsidiary of St. Clair CPA Solutions, Jamie believes that the ability to communicate and collaborate with the tax specialists at St. Clair CPAs, P.C., an affiliated company, enables her to better serve clients with broad analysis that may encompass other aspects of their financial situation. Her goal is to always provide exceptional service that exceeds clients' expectations.

Jamie received her bachelor of business administration degree from the Fox School of Business and Management at Temple University. She and her husband reside in Roxborough, Pennsylvania.

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