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Robert B. Welch, RFC®
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Rob Welch cares for clients with a superior level of personal service, inspired by a sincere belief that the right insurances can offer an individual, family, or business a measure of protection amidst the uncertainty of life.

Specializing in insurance and investment products and services, Rob examines each client's goals in the context of a broad financial plan that includes factors such as retirement objectives and income tax planning. From the first meeting throughout a client relationship, Rob listens closely to a client's needs, then draws on his significant expertise in all types of insurance, as well as investment products, estate conservation, retirement planning, business succession, and employee and executive benefits, to develop comprehensive long-range plans that also allow for short-range objectives and lifecycle events.

With individuals and families, Rob shares his extensive knowledge about permanent and term life insurance, variable annuities, disability and long-term care policies. Business owners may also benefit from Rob's experience with buy/sell policies, key man insurance, and other programs designed to protect businesses of all sizes and the individuals who run them. And because CPA Financial Group, LLC, is an independent agent working with the industry's top providers, Rob's guidance is always objective. In helping clients select the policies that best meet their needs, Rob may present a spectrum of insurance or investment products representing the finest companies.

Rob has earned the Registered Financial Consultant (RFC®) designation, the financial industry's most prestigious credential for financial professionals who have met the highest standards of professional education, experience and integrity.

Majoring in economics and business, Rob received his bachelor's degree from Lafayette College. He lives with his wife and two children in Media, Pennsylvania.

Securities offered through Commonwealth Financial Network, Member FINRA/SIPC.

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