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**Daniel McCusker, Jr.**
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**Dan McCusker helps employers and individuals make smart choices** in planning for retirement and other financial goals.

A designated PLANSPONSOR Retirement Professional (PRP®), Dan specializes in evaluating 401(k) and group retirement plans. He has special expertise in helping companies select products that best meet the needs of business owners and their employees, balancing corporate objectives with plan performance to maximize opportunities for stakeholders at every level.

Experienced in net asset value (NAV) insurance products, group annuity contracts, and bundled products, Dan assists company executives and human resources professionals in building group benefits programs that help recruit and retain valuable employees. His long client relationships are based on his thorough understanding of each client's needs, and the trusted guidance that he offers in response to changes in a business or investment plan and market conditions.

Dan's clients may also benefit from his strong alliances with strategic partners such as CPA Financial Group, LLC and Commonwealth Financial Network, a Registered Investment Adviser. Through these relationships, clients have access to investment and wealth management services, as well as insurance and tax-deferred annuity products from the country's most prestigious providers. Whether defining a group benefits portfolio or helping individual employees plan for their family's future, Dan works to ensure that his clients receive superior service delivered with the highest integrity.

Dan received a bachelor's degree in business administration from Drexel University, where he majored in accounting, and in 2005 earned a master of business administration degree from St. Joseph's University. He lives with his wife and son in Broomall, Pennsylvania.



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